



NEW CLIENT DETAILS FORM – INDIVIDUAL

To be added to our Tax Agent Client List please complete, print and sign this form.
Return it to us by mail, email, fax or secure file upload, or deliver in person. Thanks.

Full legal name			
Occupation			
Bank Details			
Medicare Number:			
If self-employed: Write business/trading name			
Tax File Number		ABN	
Date of Birth	GST Registered?	Yes or No	
Home Address			
Mailing Address Leave empty if same as above			
Phone number/s			
Email and Website			
Spouse's names and dates of birth			
Period that you had a spouse during the year:			
Dependants' names and dates of birth			

Client Declaration: I authorise Xie Yang & Partners (XYP), Agent Number 23803009, to record the above details to notify the Australian Tax Office (ATO) that XYP is appointed as my Tax Agent for individual income tax purposes.

Signature _____

Name _____

Today's Date: DD / MM / 2015